

REQUEST FOR CONVERSION OF GROUP LIFE INSURANCE TO AN INDIVIDUAL POLICY

Please note: This request form must be received at Equitable Life's Head Office within 31 days of termination of group insurance. If applying to convert Plan Member and Spousal Group Life, please complete a separate form for each applicant. The signature of the actual insured person is required (Plan Member or Spouse) on his/her own form. Dependent Child Dependent Life is not convertible unless legislated by the province in which the Plan Member resides.

Group Policy Number_____
Group Division Number_____
Name of Group Policyholder (Employer)_____
Plan Member's Name_____
Plan Member's Certificate Number_____
Name of Insured Person requesting conversion:Relationship to Plan Member Self Spouse Child (only if legislated in Province of Residence)_____
Date of Birth (mm/dd/yyyy)_____
Mailing Address: Street, Apt #_____
City_____
Province_____
Postal Code_____
Daytime Telephone Number:

I request that the insurer supply me with quotations for Conversion of:

- Group Basic Life (Plan Member only)
 Group Dependent Life (Spouse, Child*) * Conversion of child dependent life only if required by provincial law.
 Group Optional Life (Plan Member or Spouse)

 I am a smoker*

*A smoker is defined as someone who has smoked cigarettes or used any other tobacco or nicotine based products within the last 12 months

 I am not a smoker

Amount of Insurance I wish to convert: _____

Plan Member's Signature_____
Date**Please Note the Following:**

- This form must be signed and dated for the request to be processed.
- The amount for conversion cannot exceed the amount the plan member was insured for prior to the termination of the group insurance.
- The maximum amount of Group Life Insurance that can be converted is the lesser of: \$200,000* or the amount of your Group Life insurance less the amount of insurance you have or are eligible for under any group insurance contract issued by an insurance carrier on the date your converted policy becomes effective including Dependent Life and Optional Life. The minimum amount of Group Life that can be converted is \$10,000.

* or as required by provincial law

Please send this completed form to Equitable Life at the mailing address on the top of this form, ATT:
Group Administration or email to groupbenefitsadmin@equitable.ca or you can fax us toll-free at 1 888 878 7747.
A conversion quote will be returned to your home mailing address that you provided above.